

2017 FINANCIAL INDUSTRIES DINNER

Honoring

Barry L. Bobrow

Wells Fargo Capital Finance

Thursday, March 16, 2017



Benefiting



**National Jewish
Health®**



40th Annual Financial Industries Dinner

HONORING



BARRY L. BOBROW

Managing Director and Head of
Loan Sales & Syndications
Wells Fargo Capital Finance

Induction of Trustee

Jeffrey J. McLane

Bank of America Merrill Lynch

Thursday, March 16, 2017

Grand Ballroom
New York Hilton

6 p.m. Cocktail Reception • 7:30 p.m. Dinner

Music provided by Gerard Carelli Orchestra



BARRY L. BOBROW

Barry L. Bobrow is a Managing Director and the Head of Loan Sales & Syndications for Wells Fargo Capital Finance, and has worked for Wells Fargo since 2004. Barry began his banking career at Continental Illinois Bank and Trust Company of Chicago, where his early assignments included portfolio management in Continental Business Credit Group and syndication for asset-based lending. Continental was acquired by Bank of America in 1994. Over an 18-year career at Bank of America, he also served as Team Leader for middle market leveraged finance, Head of European Loan Syndication, and Syndicate Manager for asset-based lending. Barry is a past member of the Executive Committee of the Commercial Finance Association (CFA), and currently serves on several committees of the CFA, including as Chairman of the Asset-Based Capital Conference since its inception in 2009. He is also a past member of the Board of Directors of the Loan Syndication and Trading Association.

A native of Detroit, Barry holds an MBA and a BA in economics, both from the University of Michigan, and has series 79, 24 and 63 securities licenses from the National Association of Securities Dealers. He is a highly respected representative of the lending industry, speaking frequently at industry events and publishing numerous articles. He has lived in Charlotte, NC, for the past 20 years with his wife, Karen, and their three children, Anna, Sheldon and Jacob.

Barry believes strongly in the importance of giving back to his community by taking leadership roles in philanthropy. He is past President of the Board of Trustees of Temple Israel in Charlotte, the largest conservative synagogue in the Carolinas. He is currently on the Executive Committee of the Foundation for Shalom Park, which serves as an umbrella organization for all Jewish agencies in greater Charlotte.

Having been involved in asset-based lending throughout his 31-year banking career, Barry is honored to be invited to join the list of industry leaders who have helped raise critical funding for National Jewish Health over the years, and looks forward to celebrating this special evening with his family and friends in the industry.

Dear Friends and Colleagues,

Thank you for joining us tonight to honor Barry Bobrow and to support National Jewish Health, the leading respiratory hospital in the nation.

National Jewish Health, based in Denver, is the only facility in the world dedicated exclusively to the groundbreaking research and treatment of patients with respiratory, cardiac, immune and related diseases. Physicians and scientists at the institution have made cutting-edge discoveries that have improved the lives of patients around the world. Last year, National Jewish Health and the Icahn School of Medicine at Mount Sinai established the Mount Sinai – National Jewish Health Respiratory Institute in New York City (www.therespiratoryinstitute.org).

Since 1977, when this dinner was first held, many things have changed – in the region and at National Jewish Health. Two things, however, have remained constant: 1) the need for world-class medical care and research aimed at the most challenging diseases, and 2) people who step up to ensure that this important work gets done.

All of us can take pride in the generosity of the many supporters. Tonight, Barry, who has participated in this dinner for many years, joins a line of distinguished honorees whose friends and business associates have steadfastly supported an institution that is a national treasure.

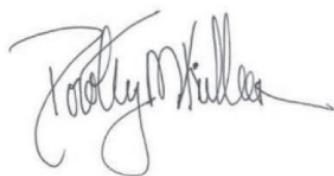
Congratulations to Barry from all of us. We encourage you to page through the program and see all of the supporters who have helped make tonight possible. To everyone here, thank you for coming tonight and thank you for helping to support the millions of people who suffer from respiratory, cardiac, immune and related diseases.

Have a wonderful evening.

With gratitude,



Daniel Cott
Dinner Chair



Dorothy M. Killeen
Dinner Treasurer

WE HOPE™

At **National Jewish Health**, the nation's leading respiratory hospital, we breathe hope. For the past 118 years, our personalized care and innovative treatments for cardiac, immune, and related disorders have transformed the lives of millions of patients and their families. We breathe hope, so you can breathe life.

To make an appointment, call 800.621.0505 or visit njhealth.org.

Breathing Science is Life.™



**National Jewish
Health®**

Dear Friends,

Thank you for being a part of the 2017 Financial Industries Dinner benefiting National Jewish Health. Behind the scenes, our doctors, researchers, staff and leadership contribute to the success of the institution. Through your participation in this event, you share in this success, ensuring that important programs continue to transform lives, our scientists make groundbreaking discoveries to cure diseases and our physicians can care for all patients regardless of ability to pay.

At National Jewish Health, we are focused on innovation and the future. The work we do today will shape health care tomorrow. And the future of patient care lies with the kind of teamwork for which we are known. Pulmonologists consult with rheumatologists, cardiologists, gastroenterologists and allergists to make the right diagnoses and to develop a complete picture and plan for their patients. As a result, we diagnose diseases earlier and we also focus on prevention and precision medicine.

We would appreciate the opportunity to show you in person what makes National Jewish Health the leading respiratory hospital in the nation. Please let us know if you are interested in a Behind the Scenes visit.

On behalf of the dedicated faculty and staff at National Jewish Health, thank you for joining us at the 2017 Financial Industries Dinner. Best regards.

Sincerely yours,

A handwritten signature in black ink, appearing to read "Michael Salem".

Michael Salem, M.D.
President and CEO

Behind the Scenes: Care and Discovery at National Jewish Health®



Barry Bobrow, the 2017 Humanitarian Award recipient,
walks the Hall of History during his visit to
National Jewish Health.



Barry and Karen Bobrow (far right) meet Jennifer McCullough, education director, and a student at the National Jewish Health Morgridge Academy for chronically ill children.

2017 DINNER COMMITTEE

DINNER CHAIR

Daniel Cott

Wells Fargo Capital Finance

DINNER TREASURER

Dorothy M. Killeen

Wells Fargo Capital Finance

HONORARY CHAIR

Albert Spada

Santander Bank, N.A.

INDUCTION OF TRUSTEE

Jeffrey J. McLane

Bank of America Merrill Lynch

NATIONAL JEWISH HEALTH TRUSTEES

Robert J. Arth

Bank of America Merrill Lynch

Warren K. Mino

Webster Business Credit Corp.

Herbert L. Ash

Joseph F. Nemia

Philip F. Bleser

TD Bank, N.A.

William D. Brewer

Winston & Strawn LLP

Joseph Pollicino, Jr.

Wells Fargo Bank, N.A.

John F. Daly

Joseph A. Pollicino, Sr.

Donald J. Gibson

Steven J. Seif

David J. Kantes

Hahn & Hessen LLP

Barry A. Kastner

Bibby Financial Services, Inc.

Harry C. Steinmetz

Friedman LLP

William A. Kosis

PNC Business Credit

Craig Stillwagon

PNC Business Credit

Brian S. MacConnell

Steel City Capital Funding

Andrew H. Tananbaum

Capital Business Credit LLC

Lawrence A. Marsiello

Pine Brook Road Partners, LLC

Carl A. Toriello

George T. Wendler

MMG Consulting Firm

VICE CHAIRS

Anonymous

**Barry Bobrow &
Karen Knoble**

John A. Catsimatidis
Red Apple Group, Inc.

James C. Chadwick
Holland & Knight LLP

Burt Feinberg
CIT Group Inc.

Kevin J. Gillespie
Wells Fargo Capital Finance

Marc J. Heller
CIT Group Inc.

Michael W. Katz
Quality King Distributors, Inc.

Wade M. Kennedy
McGuireWoods LLP

David B. Kurzweil
Greenberg Traurig, LLP

Jim Marasco
Wells Fargo Capital Finance

David W. Morse
Otterbourg P.C.

Kevin M. Murtagh
Riemer & Braunstein LLP

Debra Putzer
CIT Group Inc.

Jerry Saccone
McGuireWoods LLP

Gary P. Scharmett
Stradley Ronon Stevens &
Young, LLP

John Ventola

Choate, Hall & Stewart LLP

Jennifer St. John Yount
Paul Hastings LLP

Robert A. Zorn
Red Apple Group, Inc.

ASSOCIATE CHAIRS

Frank Grimaldi
Gordon Brothers

George Holm
Performance Food Group

Nicholas Hope
United Refrigeration, Inc.

Daniel J. Karas
TBK Bank

Barry L. Kasoff
Realization Services, Inc.

Daniel J. Kraus
Hahn & Hessen LLP

Michael Psaros
KPS Capital Partners, LP

Ari Rennert
The Renco Group, Inc.

Ira L. Rennert
The Renco Group, Inc.

Daniel Williams
Great American Group

SPONSORS

Christopher R. Carmosino
Citizens Business Capital

Miriam L. Cohen
Loeb & Loeb LLP

Rick Downey
Regions Business Capital

James Duffy
Ravago Americas

Lawrence F. Flick, II
Blank Rome LLP

Joel Getzler
Getzler Henrich &
Associates LLC

Thomas Greco
Hilco Global

Howard I. Gross
Richter Consulting

William H. Henrich
Getzler Henrich &
Associates LLC

Seth E. Jacobson
Skadden, Arps, Slate, Meagher &
Flom LLP

Richard Kohn
Goldberg Kohn Ltd.

Ward Mooney
Crystal Financial LLC

Andrew W. Robin
Goldman Sachs & Co.

Marshall Stoddard
Morgan, Lewis & Bockius LLP

Gene Wilson
Regions Business Capital

Gary Zussman
Goldberg Kohn Ltd.

ASSOCIATE SPONSORS

Bobbi Acord Noland
Parker Hudson Rainer &
Dobbs, LLP

Timothy Boates
RAS Management Advisors, LLC

Barrey Davis
Focus Management Group

Peter S. Donahue
HSBC Bank, USA N.A.

Sheryl Gittlitz
Arnold & Porter Kaye Scholer LLP

Harriet Greenberg
Friedman LLP

Karen A. Grexa
KeyBank, N.A., KeyBank
Business Capital

Gerard M. Hanaberg
Ares Commercial Finance

Robert V. Love
Signature Bank

Robert Martucci
Rosenthal & Rosenthal, Inc.

Terry D. Novetsky
King & Spalding LLP

Abby E. Parsonnet
Webster Bank

Fred Raccosta
Tiger Capital Group LLC

Bill Sailer
Red River

Mike Scolaro
BMO Harris Bank, N.A.

Richard Sebastiao
RAS Management Advisors, LLC

Paul H. Shur
Wilentz, Goldman &
Spitzer, P.A.

Richard Simon
Mandelbaum Salsburg P.C.



Explore Your Giving Options

Did you know that your gift to National Jewish Health can support compassionate care and groundbreaking research – **as well as benefit you and your family?**

Learn how gift planning can:

- Increase your fixed income
- Supplement your retirement
- Create a personal legacy
- Receive tax deductions
- Avoid capital gains taxes
- Provide income to your family
- Give at the lowest possible cost

For more information,
contact Marc Krause at **212.868.3062**,
or **KrauseM@NJHealth.org**.

njhealth.org/giftplanning



2017 Financial Industries Dinner \$12,500 Vice Chairs

Anonymous

Bank of America Merrill Lynch

Barry Bobrow & Karen Knoble

Choate, Hall & Stewart LLP

CIT Group Inc.

Greenberg Traurig, LLP

Holland & Knight LLP

McGuireWoods LLP

Otterbourg P.C.

Paul Hastings LLP

PNC Business Credit

Quality King Distributors, Inc.

Red Apple Group, Inc.

Riemer & Braunstein LLP

Stradley Ronon Stevens & Young LLP

TD Bank, N.A.

Wells Fargo Capital Finance

Winston & Strawn LLP

2017 Financial Industries Dinner \$10,000 Associate Chairs

Bibby Financial Services, Inc.

Gordon Brothers

Great American Group

Hahn & Hessen LLP

KPS Capital Partners, LP

Performance Food Group

Realization Services, Inc.

The Renco Group

Santander Bank, N.A.

TBK Bank

United Refrigeration, Inc.

2017 Financial Industries Dinner \$7,500 Sponsors

Blank Rome LLP
Capital Business Credit LLC
Citizens Business Capital
Crystal Financial LLC
Getzler Henrich & Associates LLC
Goldberg Kohn Ltd.
Goldman Sachs & Co.
Hilco Global
Loeb & Loeb LLP
Morgan, Lewis & Bockius LLP
Otterbourg, P.C.
Ravago Americas
Regions Business Capital
Richter Consulting
Skadden, Arps, Slate, Meagher & Flom LLP

2017 Financial Industries Dinner \$6,000 Associate Sponsors

Ares Commercial Finance
Arnold & Porter Kaye Scholer LLP
BMO Harris Bank, N.A.
Focus Management Group
HSBC Bank USA, N.A.
KeyBank N.A., KeyBank Business Capital
King & Spalding, LLP
Mandelbaum Salsburg P.C.
Parker, Hudson, Raimer & Dobbs LLP
RAS Management Advisors, LLC
Red River
Rosenthal & Rosenthal, Inc.
Signature Bank
Tiger Capital Group LLC
Webster Bank
Webster Business Credit Corp.
Wilentz, Goldman & Spitzer, P.A.

**The Dinner Committee expresses
its appreciation to the following donors
for their contributions.**

A & G Realty Partners	Gemino Healthcare Finance
Stewart Abramson	Tammy & Brian Goldstein
Atwell, Curtis & Brooks, Ltd.	Janet Jarrett
BB&T Branch Banking & Trust Co.	Brad Kastner
Saul Berkowitz	David Koshenina
The Brownstein Company	KPMG LLP
Carl Marks Advisory Group	LBC Credit Partners, L.P.
Cedar Croft Consulting, Ltd.	Mann Publications
Chase	Irene Marks
CoBank	McMillan LLP
Richard A. Dickard	Merchant Factors Corp.
Duane Morris LLP	Monroe Capital LLC
EisnerAmper LLP	North Mill Capital LLC
Jennifer Ezring	Norton Rose Fulbright
Flushing Bank	Canada LLP
Freed Maxick ABL Services, LLC	People's United Business Capital
Friedman LLP	TPG Specialty Lending Partners
	US Bank



Our Mission since 1899 is to heal, to discover, and to educate as a preeminent health care institution.

We serve by providing the best integrated and innovative care for patients and their families; by understanding and finding cures for diseases we research; and by educating and training the next generation of health care professionals to be leaders in medicine and science.

Our Vision is to be the global leader in the research and treatment of respiratory, cardiac, immune and related diseases.

We pursue this vision by pioneering individualized medicine programs that embrace the paradigm shift from reactive medicine to proactive, personalized health care. These programs enable us to integrate the provision of outstanding patient care, the conduct of novel, basic, translational and clinical research, and the education of health care and research professionals. Through our efforts, we seek to achieve cures for patients who seek treatment and to bring new knowledge and discoveries to help people worldwide.

MOUNT SINAI - NATIONAL JEWISH HEALTH

Respiratory Institute



Icahn School
of Medicine at
Mount
Sinai



National Jewish
Health®

The Mount Sinai – National Jewish Health Respiratory Institute is a collaboration between the Icahn School of Medicine at Mount Sinai, a top-ranked academic medical center in New York City, and National Jewish Health, the nation's leading respiratory hospital based in Denver. By combining the strengths of both entities, the integrated Respiratory Institute brings together leading expertise in diagnosing and treating all forms of respiratory illness and lung disease, including asthma, chronic obstructive pulmonary disease, interstitial lung disease and bronchiectasis.



Seating List

A	TABLE
A & G REALTY PARTNERS	17
Stewart Abramson	70
David Acharya	65
Bobbi Acord Noland	18
Julie Acuff	41
Alexandre Adam	7
Scott Adler	17
Edward Albowicz	2
Louis Alexander	67
Carolyn Alford	30
Jim Allin	55
Anthony Altamura	12
Michael Altschuler	8
David Amato	1
Robert Anchundia	54
Michael Anderson	21
ARES COMMERCIAL FINANCE	73
ARNOLD & PORTER KAYE SCHOLER LLP	49
Robert Arth	5
Paula Ashkinadze	47
Peter Atwell	17
ATWELL, CURTIS & BROOKS, LTD	17
Liam Aylward	28
B	
Andy Babcock	45
BANK OF AMERICA MERRILL LYNCH	5
Daniel Barkin	2
Michael Barocas	26
Louis Barone	54
Daniel Batterman	12
BB&T BRANCH BANKING & TRUST CO	1
Mark Becue	28
Edward Behnen	68
Andrea Beirne	17
Jeffrey Bender	50
Seth Benefeld	37
Jason Bennett	24
Kent Berke	20
Lee Berke	20
Saul Berkowitz	32
Gail Bernstein	11
Gary Bernstein	49
Frank Bertelle	10
Mary Ellen Bianco	17
BIBBY FINANCIAL SERVICES, INC	4
Pat Bickers	58
John Binko	35

B

TABLE

Jeff Bittenbinder	19
David Bitterman	66
Matthew Blackler	74
Tom Blackman	45
BLANK ROME LLP	69
Robert Bloch	29
BMO HARRIS BANK, N.A.	15
Timothy Boates	33
Andy Bobrow	9
Anna Bobrow	9
Barry Bobrow	8
Jacob Bobrow	8
Judy Bobrow	8
Sheldon Bobrow	9
Michael Bonner	39
James Boyd	38
Rosemarie Boyd	38
Mitchell Brand	39
Russell Brandt	1
Timothy Bratcher	41
Hannah Bredl	7
Marc Breier	33
Erika Brewer	24
William Brewer	24
George Brodish	38
Andrew Brown	74
Kim Brown	8
Steve Brown	68
Thomas Buck	4
Cole Buckfelder	70
John Butera	29

C

CAHILL GORDON & REINDEL LLP	1
Chris Calabrese	31
Jennifer Cann	40
CAPITAL BUSINESS CREDIT LLC	51
Sam Cardone	68
Andrew Cardonick	41
Phillip Carfora	29
CARL MARKS ADVISORY GROUP	31
Christopher Carmosino	58
Cheryl Carner	66
Javier Carreras	16
Juan Castillo	6
Matt Cataldi	16
Alexandra Cavallaro	6

C

TABLE

CEDAR CROFT CONSULTING, LTD.	31
James Chadwick & Guests	25
Dan Chapa	23
CHASE	16
Sophia Cheng	9
Howard Chernin	66
Anthony Chizzoniti	21
CHOATE, HALL & STEWART LLP	40
Alexander Chobot	71
Ed Chonko	60
Joseph Ciciola	73
Richard Cini	26
Sam Cirelli	4
CIT GROUP, INC.	27
CITIZENS BUSINESS CAPITAL	58
Meredith Coffey	43
Arnold Cohen	1
Michele Cohen	36
Miriam Cohen	72
Myra Cohen	9
Lisa Cohen Mann	8
James Conheeney	27
Jonathan Cooper	14
Melissa Coopersmith	45
Marianne Cordora	67
Daniel Cott	7
James Cretella	37
Marjorie Crider	22
Paul Cronin	65
CRYSTAL FINANCIAL LLC	66
Mark Cuccinello	49
Brian Cullina	9
Leah Culver	58
Chuck Cuomo	20
Kathleen Currey	18

D

Alex D'Alessandro	58
Jenn Daly	30
John D'Amico	15
Aaron Dannenberg	15
Barrey Davis	60

D

TABLE

Beth Davis	9
Bob Davis	9
Angie DeGore	50
Caroline Deichman	36
Belinda Dela Cruz	35
Jason DelMonico	22
James Dempsey	41
Rick Denhup	22
Dan Denton.	20
John DePledge	59
Pierre Desbiens.	28
Jon Desenberg	8
Cassandra DeVito	6
Harris Diamond.	39
Frank DiCeglie.	74
Willard Dickerson	43
Maria Dikeos	43
Peter Donahue	74
James Dore.	26
Steven Dowe	50
Matt Downs.	1
DUANE MORRIS LLP.	1
Thomas Duignan	37
Matthew Dunn	3
Maread Dunne.	3

E

Erin O'Brien Edwards	4
Michael Egan	32
Tim Eichenlaub	67
Coco Eiseman	8
Kevin Eisenberg	72
Peter Eisenstadt	60
EISNERAMPER LLP	31
Steve Elson.	30
Keith Enderson	6
Ken Enos	33
Chris Esposito	27
Christopher Exberger.	34
Jason Ewart	36
Jennifer Ezring.	1

F

TABLE

Rich Facundo	72
Mark Fagnani	33
Frank Fazio	15
Burt Feinberg	27
Jennifer Fenn	40
Christine Ferrise	18
Rick Ferron	54
Heather Fidura	64
Dru Finkelstein	46
Scott Fiore	19
Daniel Fiorillo	37
Mike Fishman	32
Meredith Fitz	11
James Fitzgerald	6
Lawrence Flick	69
FLUSHING BANK	17
Edward Flynn	29
FOCUS MANAGEMENT GROUP	60
Michael Fondacaro	71
Mark Forchheimer	27
Daniel Ford	12
Lawrence Forte	21
Anthony Foti	37
Steven Fox	22
Hazel Francis-Pigott	47
Jamie Franz	73
FREED MAXICK ABL SERVICES, LLC	1
Michael Friedman	53
FRIEDMAN LLP	16
Bill Fuller	30
Matthew Furlong	34
Steve Fuscaldo	53

G

Ed Gabbay	49
Ron Gale	65
Elliott Ganz	43
Charles Garoklanian	11
Erwin Gelfand, MD	8
GEMINO HEALTHCARE FINANCE	31
Joel Getzler	71
GETZLER HENRICH & ASSOCIATES LLC	71
Joseph Gewolb	21
Kevin Gillespie	37
Scott Giordano	72
Sheryl Gittlitz	49

G

TABLE

Alan Glantz	49
Laura Glass.....	5
Tony Glinke.....	8
GOLDBERG KOHN, LTD.....	14
GOLDMAN SACHS & CO.	3
Jeffrey Goldrich	1
Craig Goldstein	10
Joshua Goodhart	17
GORDON BROTHERS.....	54
Thomas Grabosky.....	21
Andrew Graiser	17
Michael Graziano.....	69
Robert Grbic	51
GREAT AMERICAN GROUP.....	56
Harriet Greenberg	16
GREENBERG TRAURIG, LLP	41
David Grende.....	53
Karen Grexa.....	65
Frank Grimaldi	54
Howard Gross & Guests.....	44
Marc Grossman	24
Rich Gumbrecht	43
Neeraj Gupta	65

H

Stacey Hadash	5
HAHN & HESSEN LLP.....	12
Darrin Halcomb.....	70
Gerard Hanaberg.....	73
Lisa Hanson	15
Kathy Havlik	65
Stewart Hayes.....	55
Jonathan Helfat	26
Marc Heller	27
William Henrich	71
Peter Herman	59
HILCO GLOBAL.....	68
Chris Hill.....	33
Stuart Hoberman	59
Gail Hoerman-Bivona	16
HOLLAND & KNIGHT LLP	25
Derek Holley	68
Deanne Horne	28
Sherrill Hornett	21
HSBC BANK USA, N.A.	74
Christopher Hudik.....	68
Lawrence Hughes.....	1
John Husson	6

I	TABLE
David Indelicato	71
Mike Irwin	20
J	
Jonathan Jacobs	22
Seth Jacobson	70
Nicholas Jalowski	4
Janet Jarrett	18
Lawrence Jasper	68
Joe Jordan	15
Barry Joseph	69
Lisa Joseph	67
Allan Juleus	5
Doug Jung	68
K	
Ken Kaestner	54
Thomas Kainamura	74
John Kalyvas	24
Paula Kalyvas	24
Srid Kannan	73
Patricia Kantor	21
Daniel Karas	55
Dimitri Karcazes	14
Barry Kasoff	53
Bruce Kasper	67
Bob Kassebaum	55
Barry Kastner	4
Brad Kastner	32
Mike Katergaris	5
Michael Katz	21
Robert Katz	31
Steve Katz	58
Adam Kauffman	33
Ed Kaufman	55
Jenny Kavak	6
Wade Kennedy	23
KEYBANK, N.A., KEYBANK BUSINESS CAPITAL	65
Hoss Khajehnouri	67
Elizabeth Khoury	34
Gary Kidd	65
Dorothy Killeen	7
KING & SPALDING LLP	30

K

TABLE

Rhona Kirsch	12
Larry Klaff	54
Shmuel Klahr	53
Randy Klein	14
Adam Klepack	39
Karen Knoble	8
Dana Knowlton	26
Herb Korn	26
David Koshenina	26
William Kosis	11
Moira Kowal	10
KPMG LLP	17
Marc Krause	46
Daniel Krauss	12
Kellyn Kuhlke	68
Robert Kuhn	49
Darryl Kuriger	43
David Kurzweil	41
George Kyvernitis	7

L

Kelsey Lam	24
Cherice Landers	72
Blaise Latella	24
Tom Lauria	64
Anthony Lavinio	14
LBC CREDIT PARTNERS, L.P.	31
Eugene Leary	11
Leo Leitner	24
Michael Lemiszko	5
Kathleen Lepak	32
Michael Leveille	41
David Lewing	65
Don Lewis	58
Mary Ann Lewis	17
Debbie Linder	50
Mark Liscio	49
LOEB & LOEB LLP	72
Michael Loesberg	69
Kristy Loucks	20
Robert Love	29
Ron Lovelace	30
Julianne Low	23
Joye Lynn	19
Richard Lyons	27

M

TABLE

William Maag	28
Craig MacKay	65
Dorella Madeira	5
Bruce Madnick.	16
Kathleen Maggi	16
Marty Mahoney	10
Rich Mahtani.	11
Rohani Mahyera.	36
Michael Maiorino	59
Larry Makel	55
Robert Malatak	12
Nick Malatestinic.	10
MANDELBAUM SALSBURG P.C.	2
Steven Mandelsberg	12
Jim Marasco	70
Peter Mardaga	11
Rick Margaroli	35
George Markowsky	5
Irene Marks	7
Neil Marks	39
Yaritza Marrero.	47
Kurt Marsden.	19
Tom Martin	45
Robert Martucci.	64
Brad Mascott	58
Vladimir Mashchenko	30
Valerie Mason.	26
Cindy Matje.	34
Rosanne Matzat	12
Bill Mayer	22
Cas Mazurkiewicz	14
Gene McDonough.	60
McGUIREWOODS LLP	23
Jeffrey McLane	5
Coley McMenamin	43
McMILLAN LLP	31
Bill McOmie	53
Michael Meehan.	27
Charles Mekeel.	35
Robert Mello	74
MERCHANT FACTORS CORP.	17
Michael Merlo	29

M

TABLE

Mitchell Meth	50
Steve Metivier	10
Steven Migliero	66
Robert Milhorat	68
Craig Miller	17
Jason Miller	69
Robert Miller	64
Steve Miller	43
Warren Mino	50
Lee Minor	70
Rob Misener	31
Jeffrey Misher	30
Volfi Mizrahi	66
Sean Monahan	40
MONROE CAPITAL LLC	32
Anthony Montemarano	3
Ward Mooney	66
Howard Moore	64
Thomas Morante	29
MORGAN, LEWIS & BOCKIUS LLP	34
Duane Morrison	2
David Morse	26
Michele Mosko	47
Nicole Moylan	60
Mike Murray	40
Kevin Murtagh	22
Ronald Myers	53

N

NATIONAL JEWISH HEALTH	47
Wendy Nelson	29
Joseph Nemia	10
Joseph Nemia, Jr	60
Michael Nissim	19
Brett Nizzo	22
Bobbi Acord Noland	18
John Nooney	73
NORTH MILL CAPITAL LLC	1
Patrick Norton	60
NORTON ROSE FULBRIGHT CANADA LLP	1
Terry Novetsky	30
Rael Nurick	39
NYCB SPECIALTY FINANCE LLC	43

O

TABLE

John Oberdorf	72
Erin O'Brien Edwards	4
Mark O'Connell	4
Rebecca O'Connell	5
Jon Oldham	23
Paul O'Neill	16
Josh Osher	66
OTTERBOURG P.C.	26/37

P-Q

Alfred Paliani	21
Jennifer Palmer.....	59
Victor Panasci	14
Jun Park.....	67
PARKER, HUDSON, RAINER & DOBBS LLP	18
Abby Parsonnet	50
Roland Pasquariello	74
PAUL HASTINGS LLP.....	36
Ryan Peak.....	11
PEOPLE'S UNITED BUSINESS CAPITAL.....	31
PERFORMANCE FOOD GROUP	20
Frank Perilli	7
James Persico	14
Yonatan Petel	31
Bryan Petkanics	72
Andrea Petro	51
Marc Pfefferle.....	31
Daniel Pfeiffer	30
Basem Pharaon.....	11
Samuel Philbrick	1
Andrew Phillips	41
Edward Phillips	31
Michael Pica.....	21
Steve Pinsky	4
Anthony Pirraglia.....	72
William Plough	19
Nick Ply.....	34
PNC BUSINESS CREDIT	11
Leonard Podair.....	12
Mark Podgainy.....	71
Michael Pokrassa	33
Joe Pollicino	6
Chad Porter	19
Mariano Portocarrero	7

P-Q

TABLE

Joe Powers	49
Tim Pruban	60
Virginia Pulverenti	10
Debra Putzer	27
QUALITY KING DISTRIBUTORS, INC.	21

R

Frederick Raccosta	45
Kristina Radeva	3
John Raleigh.....	60
Dave Raphaels	11
Fred Rapp	45
RAS MANAGEMENT ADVISORS LLC	33
RAVAGO AMERICAS LLC	19
REALIZATION SERVICES, INC.....	53
RED APPLE GROUP.....	38
REGIONS BUSINESS CAPITAL.....	67
Dan Reilly	73
Howard Rein	1
James Reitzig	35
THE RENCO GROUP, INC.....	35
Ari Rennert	35
Steve Reynolds	4
Michael Richard.....	28
RICHTER CONSULTING	44
RIEMER & BRAUNSTEIN LLP	22
Harrison Roberts	18
Andrew Robin	3
Alex Rodrigues	53
Kareem Roe	36
Kevin Rogers	67
Robert Rogers	74
Andrew Rogow.....	3
Brian Rolli	68
Paul Rome	17
Thomas Romero.....	4
Maria Rosenfeld	38
Cassie Rosenthal.....	64
Jeffrey Rosenthal	2
Peter Rosenthal	64
ROSENTHAL & ROSENTHAL INC.....	64
Christopher Ross	36
Howard Ross	71
Donald Rothman	22

R	TABLE
Mitch Rubin	60
Bobby Ruiz	7
Gregory Russano	59
Joan Ryan.	26
Mike Ryan	35
Scott Ryan	34
S	
Michael Sacco	16
Jerry Saccone	23
Diana Sadykova	35
Pablo Salcedo	38
Adam Salter	32
Mark Samson	71
Steve Sanicola.	53
SANTANDER BANK, N.A.	28
Steve Sapp	19
Marcelo Sarago.	39
Josephine Savastao	6
Gary Scharnett	39
Kathryn Scharre	70
Debra Schaumberger	49
Jason Schick.	14
Robert Schnitzer.	64
Jon Schrubbe	20
Richard Schultz	39
Todd Schwartz	24
Robert Schwarz	33
Jay Schweiger	15
Randy Schwimmer.	43
Michael Scolaro	15
Dick Sebastiao	33
Frank Segall	19
Peter Seiden	72
Steven Seif	12
Randy Seigle.	54
Eric Serenkin	71
Matt Shapiro	7
Charles Sharf	51
Jennifer Sheasgreen.	55
Sally Sheehan	40
Sean Sheehan	66
Lynne Sheffer	9
Morey Sheffer.	9

S

TABLE

Steven Sheldon	23
Mattie Shepheard	46
Paul Shur	59
Jeanne Siegel	12
Sarah Siemens	74
SIGNATURE BANK	29
Stefan Sigurdson	36
Kevin Simard	40
Richard Simon	2
Mark Simshauser	55
Lon Singer	22
Renee Singer	27
Sabrina Singh	15
Parameswar Sivaramakrishnan	59
SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP	70
Peter Skavla	27
Lindsay Smith	47
Michael Sohr	58
Isaac Soleimani	51
Marisa Sotomayor	36
Albert Spada	28
Matthew Spiro	39
Bo Stanley	32
Michael Stanley	64
Ryan Stanley	3
Martha Stark	29
Christopher Stavrakos	74
Richard Stehl	37
Tom Steiglehnner	32
David Stein	59
Robert Stein	69
Harry Steinmetz	16
Bruce Stephen	35
Robert Strack	33
STRADLEY RONON STEVENS & YOUNG, LLP	39
Lindsey Stuckey	36
Anthony Stumbo	22
Michael Sullivan	54
Alex Sutton	54
Jeff Sutton	16
Oleh Szczupak	73
Barry Sziklay	53
Stephen Szymanski	43

TABLE

T	
Lisa Tadiri	46
Aharon Tahrnavsky	51
Douglas Taliaferro	6
Scott Talmadge	49
Andrew Tananbaum	51
JoBeth Tananbaum	51
Doug Tansey	3
Vivek Tayal	34
TBK BANK	55
TD BANK, N.A.	10
Jeff Tengel	59
TIGER CAPITAL GROUP LLC	45
Niko Titsios	36
Denise Tormey	19
Gilbert Torres	50
Daniel Tortoriello	1
TPG SPECIALTY LENDING	32
Sara Traberman	11
Cyntra Trani	10
Nathaniel Turner	17
U	
Ali Ullrich	46
Brandi Ullrich	46
James Ullrich	46
Janet Ullrich	46
Michael Ullrich	46
Michael Urschel	30
US BANK	1
V	
Elizabeth van Schilfgaarde	68
Mike Vasquez	41
Anthony Vassallo	37
Molly Vaughn	36
John Ventola	40
Victor Verazain	73
Keith Vercauteren	40
Anthony Verrilli	64
David Viggiano	31
Igor Vinogradov	65
Paul Vitti	51

W

TABLE

David Wagener.....	70
Steve Walfisch.....	45
Robert Wallace.....	29
Patrick Walsh.....	31
Ian Watson.....	4
WEBSTER BUSINESS CREDIT CORP./ WEBSTER BANK.....	50
Jonathon Weiner	50
Josh Weiss	35
Dan Wells	67
WELLS FARGO CAPITAL FINANCE.....	6/7
Lynn Whitmore.....	40
WILENTZ, GOLDMAN & SPITZER, P.A.....	59
Daniel Williams & Guests	56
Matt Williams	40
Rahum Williams	60
Gene Wilson	67
William Wilson	66
Steve Wilus	58
WINSTON & STRAWN LLP	24
Harvey Winter.....	50
Kimberly Withrow.....	26
Kelly Wojcik.....	3
Jeff Wolf.....	41
Chris Wu	31
Charles Wyrwa.....	28

X-Z

Jesse Xu	37
Peter York.....	70
Meagan Zirinsky	38
Ralph Zirinsky	38
Allyne Zorn	38
Robert Zorn.....	38
Gary Zussman	14
Evan Zwerman	23

In Tribute to Our Beloved Friend



Terrence "Terry" J. Ullrich

January 19, 1950 - December 6, 2015

"A friend and Trustee of National Jewish Health"

"A great man and a wonderful friend"

"A friend for the last 30 years"

"A wonderful man who contributed greatly to our industry in so many different ways for so many years"

Terry is greatly missed by all.

Financial Industries Dinner Previous Humanitarian Award Recipients

Louis Moskowitz	1977
Russell E. Palmer	1979
Lawrence H. Bober	1980
Eugene I. Zuriff	1981
David Rubin	1982
Ben Evans	1983
Herbert L. Ash	1984
Henry A. Kassebaum	1985
Robert S. Sandler	1986
Frederick S. Gilbert, Jr.	1987
Richard L. Solar	1988
Joseph M. Adamko	1989
Louis Rubin	1990
Frank J. Donahue	1991
Joseph A. Pollicino	1992
Andrew H. Tananbaum	1993
Frank Lourenso	1994
Donald J. Gibson	1995
Lawrence A. Marsiello	1996
George T. Wendler	1997
David J. Kantes	1998
Anthony F. Scarpa	1999
Joseph F. Nemia	2000
John Heffer	2001
William A. Kosis	2002
Terrence J. Ullrich	2003
John F. Daly	2004
Brian S. MacConnell	2005
Philip F. Bleser	2006
Steven J. Seif	2007
Robert J. Arth	2008
Warren K. Mino	2009
Carl A. Toriello	2010
Barry A. Kastner	2011
Joseph Pollicino, Jr.	2012
Craig Stillwagon	2013
William D. Brewer	2014
Jeffrey J. McLane	2015
Albert Spada	2016

**The Dinner Committee gratefully acknowledges
the support of those contributors who joined us
after our printing deadline.**

For more information about the annual
Financial Industries Dinner, please contact:

Mattie L. Shepheard
Senior Associate Director of Special Events
National Jewish Health
New York Office
271 Madison Avenue, 19th Floor
New York, NY 10016
Phone 212.297.0857 / Fax 212.297.0861
E-mail: ShepheardM@njhealth.org
newyorkfinancialindustriesdinner.org

National Jewish Health is the leading respiratory hospital in the nation. Founded in 1899 as a nonprofit hospital, National Jewish Health today is the only facility in the world dedicated exclusively to groundbreaking medical research and treatment of patients with respiratory, cardiac, immune and related disorders. Patients and families come to National Jewish Health from around the world to receive cutting-edge, comprehensive, coordinated care.

To learn more, visit njhealth.org.

